

Attorney or Party Name, Address, Telephone Numbers, and California State Bar Number David L. Neale (SBN 141225) Levene, Neale, Bender, Rankin & Brill, L.L.P. 1801 Avenue of the Stars, Suite 1120 Los Angeles, CA 90067 (310) 229-1234		FOR COUNTER USE ONLY FILED 03 MAR -7 PM 2:03 CLERK, U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA		
In re: Resort Theaters of America, Inc., RTA Desert, Inc., RTA Northern, Inc., RTA Aspen, Inc., <div style="text-align: right;">Debtor(s).</div>		BY _____ CASE NO.: LA 00-38815 ES (Jointly administered with Case Nos. LA 00-38812-ES, LA 00-38807-ES, LA 00-38814-ES)

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 4/8/03	Time: 10:30 a.m.
Location: Courtroom "1645", 255 E. Temple Street, Los Angeles, CA 90012	

Type of Sale: ☒ Public ☐ Private Last date to file objections: 3/25/03

Description of Property to be Sold: Undeveloped real property located in La Quinta, California

Terms and Conditions of Sale: All cash, no contingencies. Closing to occur fifteen (15) days after entry of a final order approving the sale. See Motion for Order Authorizing Sale of Real Property on file herein.

Proposed Sale Price: \$2,250,000

Overbid Procedure (If Any): Initial overbid in the amount of a \$2,400,000. Subsequent overbids in increments of \$50,000.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e-mail address):

David L. Neale, Esq.
Levene, Neale, Bender, Rankin & Brill L.L.P.
1801 Avenue of the Stars, Suite 1120
Los Angeles, CA 90067
(310) 229-1234

Date: 3/7/03

Declaration of Service

I am over the age of eighteen years and not a party to the within action. I am employed in an office that employs a member of the bar of this Court, at whose direction the within service was made. My business address is LEVENE, NEALE, BENDER, RANKIN & BRILL L.L.P. 1801 Avenue of the Stars, Ste 1120, Los Angeles, CA 90067.

On March 7, 2003, I served the foregoing document(s) described as:

NOTICE OF SALE OF ESTATE PROPERTY

on the interested parties in this action by placing true copies thereof, enclosed in sealed envelopes, with first class postage thereon fully prepaid, in the United States mail at Los Angeles, California, (unless otherwise indicated to be by Federal Express, Overnight mail, messenger or fax) addressed as follows:

Office of the U.S. Trustee
725 S. Figueroa St., 26th Floor
Los Angeles, CA 90017

X (By Mail) I caused such envelope with postage thereon, fully prepaid to be placed in the United States mail. Executed on March 7, 2003, at Los Angeles, California.

_____ (By Telephone) I gave notice of the above via telephone.. Executed on January __, 2001, at Los Angeles, California.

_____ (By Fax) I served the above-referenced document via facsimile (to those parties indicated on the service list). Executed on December __, 2002, at Los Angeles, California.

_____ (By Federal Express/Overnight Mail) I caused such envelope to be delivered by Federal Express (or Express Mail), next business day delivery to the offices of the addressee. Executed on December __, 2002, at Los Angeles, California.

_____ (State) I declare under penalty of perjury under the laws of the State of California that the above is true and correct.

X (Federal) I declare that I am an employee in the offices of a member of the State Bar of this Court at whose direction the service was made.


Jason Klassi